

ORANGEWOOD

- Orangewood Partners (“Orangewood”) is a New York-based private investment firm with a long-term approach and entrepreneurial culture.
- We focus on transactions in partnership with founders, entrepreneurs and management teams.
- Our investment team and operating partners have decades of experience providing functional and industry expertise.
- We work to build companies into strategic assets in their industries and create value for investors, companies, and communities.

APPROACH



INDUSTRY FOCUS

- Consumer
- Multi-Unit
- Healthcare
- Services



INVESTMENT STRATEGY

- Buyout and growth equity
- Control, 50/50 partnerships, structured debt and minority equity



SIZE & GEOGRAPHY

- Equity of \$25M-\$100M+
- Headquartered in North America



PORTFOLIO COMPANY BUSINESS MODEL

- Partnership with high-quality operators and management teams
- Attractive cash flow characteristics
- Long-term organic growth potential
- Fragmented industries with consolidation opportunities
- Clear differentiation and barriers to entry
- Potential for industry leadership
- Ability for Orangewood to add value

HIGHLIGHTS

\$800M+

Assets Under Management

2015

Year Founded

20+

Investment & Operating Team

100+

Add-ons & DeNovo Builds



REPRESENTATIVE PORTFOLIO

